

Accurate Accounting And Consulting Group Inc.

> 450 Wilson Avenue, Suite 2, Toronto, ON M3H 1T6 CANADA Tel: (416) 638-0700 Fax: (416) 638-0709

## Tax-return Checklist

Please make sure you obtain and bring the following (applicable) items for accurate and rapid income tax filing with your visit.

- Personal tax return package, received from Canada Revenue Agency (CRA).
- Notice of Assessment (received from the CRA after filing your income tax return).
- Copy of previous year income tax return statements.
- All information slips received for employment, pension and investment income (T4s, T5s, T3s etc.) as well as T5007.
- Receipts for charitable donations, medical expenses, and tuition fees form T2202A etc. for you, child or spouse.
- Travel receipts, Metro pass for household(s).
- Details of spouse's and/or dependent's income including Universal Child Tax Form RC62.